

UBiENCE Inc.

Settlement of Accounts Public Notice

(Thousands of Yen)

Account	As of Dec 31, 2018	As of Dec 31, 2019	As of Dec 31, 2020
[Cash and deposits]			
Saving accounts	802	8,055	10,041
Cash and deposits total	802	8,055	10,041
[Trade receivables]	0	0	0
Account receivable	0	550	8,250
Total trade receivable	0	550	8,250
[Other current assets]	0	0	0
Prepayment	0	500	0
Prepaid expenses	34	2,128	3,823
Account receivable-other	160	0	403
Other total current assets	194	2,628	6,411
Total current assets	996	11,232	24,702
[Intangible assets]	0	0	0
Software	0	330	257
Patent license right	1,938	1,688	1,438
Total intangible assets	1,938	2,018	1,694
Total non-current assets	1,938	2,018	1,694
Total assets	2,934	13,250	26,396
[Other current liabilities]	0	0	0
Account payable	1,732	1,964	5,719
Account expenses	60	394	0
Income tax payable	47	70	70
Accrued consumption taxes	0	221	0
Advance received	0	4,950	0
Deposits receiving	4	545	1,515
Total other current liabilities	1,842	8,144	7,304
Total current liabilities	1,842	8,144	7,304
[Fixed liabilities]	0	0	0
Long-term loan deposit	0	0	2,950
Total current liabilities	0	0	2,950
Total liabilities	1,842	8,144	10,254
[Shareholders' equity]	0	0	0
Capital stock	2,000	3,500	3,500
Total capital stock	2,000	3,500	3,500
[Capital surplus]	0	0	0
Capital reserve	1,000	2,500	2,500
Total capital surplus	1,000	2,500	2,500
[Legal reserve]	0	0	0
Retaind earnings	(1,908)	(1,908)	(28,894)
Net income(loss)	0	(26,985)	(64,964)
Total unappropriated retained earnings	(1,908)	(28,894)	(93,858)
Total other unappropriated retained earnings	(1,908)	(28,894)	(93,858)
Total retaind earnings	(1,908)	(28,894)	(93,858)
Total	1,092	(22,894)	(87,858)
[Share acquisition rights]	0	0	0
Share acquisition rights	0	28,000	104,000
Total share acquisition rights	0	28,000	104,000
Total net assets	1,092	5,106	16,142
Total liabilities and net assets	2,934	13,250	26,396